

NOT ALL RELATIONSHIPS ARE MEANT TO LAST

IS YOUR CRM “THE ONE”?

Let's find out if your CRM is a perfect match or if it's time to move on!
Give yourself 1 point for each “Yes” answer.

1. Do they meet your non-negotiables?

Does your CRM check all of the must-have boxes you need in a partner (or system)?

Yes No

2. Are they flexible enough to grow with you?

Can your CRM adapt to your quirks and changing needs, or are they too set in their ways?

Yes No

3. Do they support you when it matters most?

Is your CRM reliable during onboarding and always there for you with great customer support?

Yes No

4. Do they communicate well?

Does your CRM provider keep you in the loop with updates and improvements, or are you left guessing?

Yes No

5. Are they good with your friends?

Does your CRM integrate seamlessly with your other tools and systems to make your life easier?

Yes No

6. Can you count on them to manage your “baggage”?

Is your CRM efficient at handling your data migration and management, or do they make it messy?

Yes No

7. Do they add value to your life?

Does your CRM save you time, boost your productivity, or bring something meaningful to the table?

Yes No

8. Are they financially stable?

Can your CRM provider offer you the security of a long-term relationship without unexpected risks?

Yes No

9. Are they ready for the future?

Will your CRM grow with you and support your dreams (like expanding into new markets)?

Yes No

10. Do you see yourself with them long-term?

Is your CRM someone you can see yourself with for years, or are you just “making it work” for now?

Yes No

Check out your results

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THE RESULTS

HOW'S YOUR RELATIONSHIP?

8–10 points: It's True Love! ❤️

You and your CRM are a perfect match—keep building on this great foundation.

5–7 points: It's Complicated. 🤔

Things are okay, but there's room for improvement. Talk it out or consider seeing what else is out there.

0–4 points: Time to Break Up. 💔

It's not you; it's them. Start exploring other options for a healthier, more productive relationship.

Book a free consultation with one of our experts to explore how our platform could be the perfect match for you.

Click the button to schedule your session.

[Book your free consultation now](#)

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